

## Downloading Fillware Dispensing Reports

In order to add dispensing data to the Narcotics Reconciliation Module you are required to download a CSV report from the Fillware platform– this can be accomplished by using the Drug Usage (Details) Report.

To access the Drug Usage (Details) Report, click 'Menu F10'.

|          | Note:                           |  |
|----------|---------------------------------|--|
|          | New Doctor (F6)                 |  |
| MENU F10 | Type LastName, Firstname Or Rx# |  |
| Shares . |                                 |  |

Go to Reporting > Reports.



Next, click the Drug Usage (Details) Report.

| Completed MedsChecks |                           | MedsCheck |
|----------------------|---------------------------|-----------|
|                      | MedsCheck Visits          | MedsCheck |
|                      | Meds Check Eligibility    | MedsCheck |
|                      | Sales Totals (Summary)    | Financial |
|                      | Sales Totals (Details)    | Financial |
|                      | Sales By Plans (Summary)  | Financial |
|                      | Sales By Plans (Details)  | Financial |
|                      | Gross Profit (Summary)    | Financial |
|                      | Gross Profit (Details)    | Financial |
|                      | NET Loss (Details)        | Financial |
|                      | Rx Reconciliation (Local) | Financial |
|                      | ODB Fee Eligibility       | Financial |
|                      | Drug Usage (Det Vs)       | Drug      |
|                      | Drug Usage (Summary)      | Drug      |
|                      | Drug Usage (Grouped By    | Drug      |
|                      | Drug Usage (ODB vs Other  | Drug      |
|                      | Drug Movement             | Drug      |
|                      | Drug Inventory            | Drug      |
|                      | Narcotic Drug Report      | Drug      |
|                      | Enterprise Report         | Drug      |

Select the appropriate date range.



After you have entered the correct dates (day of the first count/day of the most recent count)

Click the 'Filter by Flags' checkboxes, 'Targeted' > 'Narcotic' > 'Controlled'



Click on the 'Preview' button in the top left.

| oter | Export | 🗹 Plain Exl |  |
|------|--------|-------------|--|
|      |        |             |  |

Verify that the 'Plain Exl' checkbox is checked and click the 'Export' button.

| JSave As   |  |                            |                    | 2   |
|--|--|----------------------------|--------------------|-----|
| 🕜 🗖 Desktop 🔹  |  |                            | 👻 🌆 Search Desktop | 2   |
| Organize 🔻 New folder  |  |                            | a F                | - 😧 |
| <ul> <li>★ Favorites</li> <li>■ Desktop</li> <li>● Downloads</li> <li>™ Recent Places</li> <li>■ Ubraries</li> <li>● Documents</li> <li>● Music</li> <li>■ Fictures</li> <li>■ Videos</li> <li>≪ Homegroup</li> <li>* Computer</li> <li>▲ Local Disk (C:)</li> </ul> | Lbraries<br>System Folder<br>Computer<br>System Folder | Homegroup<br>System Folder |                    |     |
| Network  |  |                            |                    |     |
| File name: File name: File name:   | gUsageDetails9May16_9Jun16.xls                         |                            |                    |     |
| Save as type: Excel (*.xis)  |  |                            |                    | -   |
| Hide Folders   |  |                            | Save Can           | cel |

Save the file to a place where it's easy to access - example desktop or documents.

Open the iApotheca platform, Upload File, 'Choose File' and 'Upload File'

| Upload File   |
|---|
| Use this form to upload Purchase, Dispensing, or Destruction Data.dsTo upload a Count, go to your count, and click the "Upload Count" button. |
| ords  |
| Choose File no file selected  |
|   |
| : Uptoad File   |
| ent   |
|   |
| C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C   |

If you have any trouble with this guide, feel free to call 1 (800) 209-6052 or email <u>support@iapotheca.com</u>.